Withdrawal Request Form

Complete this form to request a withdrawal from a fund you are invested in.

PLEASE USE BLOCK LETTERS AND BLACK INK TO COMPLETE THIS WITHDRAWAL REQUEST FORM

1. Important information

The terms and conditions for withdrawing your investment are set out in the Eureka Asset-backed Loan Fund (Fund) Product Disclosure Statement (PDS) and the Fund Limited Withdrawal Offer Notice that was sent to you and is also available on the Fund Investor Centre.

E u r e k a A s s e t - b a c k e d L o a n F u n d

3. Investor details

Investor number

Investor name

4. Withdrawal details

Please nominate the amount you wish to withdraw from the Fund.

Amount in Dollars

$, ,

OR

Amount in Units

, ,

OR

Investment in full (please tick box)

Please note, all proceeds will be paid to the account nominated on your Application Form or Change of Details form. Payments to accounts in the name of third parties will not be processed.

5. Declaration and investor(s) signature(s)

Please read the declarations below before signing this form. By signing the Withdrawal Request form I/we declare that:

- I/we have read and understood the terms of the Product Disclosure Statement (PDS) and Limited Withdrawal Officer Notice for the Fund; and
- I/we acknowledge and agree that neither InvestSMART Funds Management Limited (the RE) nor any other person will (to the extent the law allows) be liable to me/us and I/we will not bring any claim or action against the RE nor any other person, by reason of, or in connection with this Withdrawal Request.

All account signatories must sign below.

Investor 1 / Director / Trustee

Signature

Date / /

Surname

Given name(s)

Capacity Investor Director Trustee Other:

Investor 2 / Director / Company Secretary

Signature

Date / /

Surname

Given name(s)

Capacity Investor Director Trustee Other: